



Junior Achievement[®]
of Arizona



empowering young people to own their economic success

HERITAGE SOCIETY FORM

Donor Information

Name: _____ Phone: _____

Address: _____

Email: _____ DOB: _____

Spouse name (if applicable): _____

Junior Achievement of Arizona is named beneficiary in my*:	
<input type="checkbox"/> Will	<input type="checkbox"/> Charitable Remainder Annuity Trust
<input type="checkbox"/> Charitable Gift Annuity (Immediate)	<input type="checkbox"/> Charitable Remainder Unitrust
<input type="checkbox"/> Charitable Gift Annuity (Deferred)	<input type="checkbox"/> Charitable Lead Trust
<input type="checkbox"/> Life Insurance	<input type="checkbox"/> Retained Life Estate
Other:	
*(check above as many as appropriate)	

Recognition

For recognition purposes, I would like my name to appear exactly as printed below (include spouse's name if applicable):

- I would like my name to be included in online recognition
- Please include spouse's name for recognition
- I choose not to be recognized online

By signing this form, the undersigned gives Junior Achievement of Arizona permission to publish his/her name (and spouse's name if applicable) in its Annual Report, on its website and in other recognition pieces.

_____ Signature _____

Date

Please email Heritage Society Membership Form to: sama@jaaz.org