

# HERITAGE SOCIETY FORM

## Donor Information

Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_

Email: \_\_\_\_\_ DOB: \_\_\_\_\_

Spouse name (if applicable): \_\_\_\_\_

Junior Achievement of Arizona is named beneficiary in my*:	
<input type="checkbox"/> Will	<input type="checkbox"/> Charitable Remainder Annuity Trust
<input type="checkbox"/> Charitable Gift Annuity (Immediate)	<input type="checkbox"/> Charitable Remainder Unitrust
<input type="checkbox"/> Charitable Gift Annuity (Deferred)	<input type="checkbox"/> Charitable Lead Trust
<input type="checkbox"/> Life Insurance	<input type="checkbox"/> Retained Life Estate
Other: _____	
*(check above as many as appropriate)	

## Recognition

For recognition purposes, I would like my name to appear exactly as printed below (include spouse's name if applicable):

\_\_\_\_\_

- ☐ I would like my name to be included in online recognition
- ☐ Please include spouse's name for recognition
- ☐ I choose not to be recognized online

By signing this form, the undersigned gives Junior Achievement of Arizona permission to publish his/her name (and spouse's name if applicable) in its Annual Report, on its website and in other recognition pieces.

\_\_\_\_\_ Signature \_\_\_\_\_ Date

Please email Heritage Society Membership Form to: [jossf@jaaz.org](mailto:jossf@jaaz.org)



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